

MONTHLY REPORT ONION (May, 2018)



Horticulture Statistics Division Department of Agriculture, Cooperation & Farmers Welfare Ministry of Agriculture & Farmers Welfare Government of India New Delhi

1. PRODUCTION OF ONION:

- The major Onion producing states are Maharashtra, Madhya Pradesh, Karnataka, Gujarat, Bihar, Rajasthan, Andhra Pradesh, Haryana, West Bengal, and Uttar Pradesh in the country. These States account for almost 90% of the total onion production of the country. The production of onion during the year 2017-18 (Second Advance Estimate) is estimated to be 2.6% lower as compared to the previous year. However as compared to past 5 years average production, it is 10.8% higher. (Table-1.2).
- Details regarding seasonality, harvesting period and production of Onion crop are given in Table-1.1

<u>Table-1.1</u>

SEASONS, TRANSPLANTING & HARVESTING PERIOD AND PRODUCTION

Season	Transplanting	Harvesting Period	Five year Average Production (2012-13 to 2016-17)	Production 2016-17	Production 2017-18 (2nd A.E.)
Kharif	July - August	October- December	30	34	33
Late Kharif	October - November	January- March	39	45	44
Rabi	December - January	End of March to May	128	145	141
Total			197	224	218

(Agriculture Year: July-June, Production in Lakh Tonnes)

Source: State Departments of Horticulture & Agriculture

- The harvesting of Rabi Onion is almost over in all the states of the country except Uttar Pradesh and Bihar where the harvesting will be completed by 1st week of June, 2018.
- The farmers started storing part of their Rabi produce for sale during lean period, i.e., July onwards to get better price.
- The seed sowing for Early Kharif in Andhra Pradesh, Karnataka and Tamil Nadu is almost completed, however the seed sowing of main Kharif season onion will be started after 15th June, 2018 in Maharashtra, Madhya Pradesh, Gujarat, Rajasthan etc.

Table-1.2

STATE-WISE ONION PRODUCTION IN THE COUNTRY

Production in '000 Tonnes

	Production in '000 Tonne						
	Five year A (2012-13 to 2	0	2016-3	17	2017-18 (2nd A.E.)		
STATEs/UTs							
	Production	% Share	Production	% Share	Production	% Share	
MAHARASHTRA	5829.82	29.59	6734.74	30.03	6656.00	30.48	
MADHYA PRADESH	2985.73	15.16	3721.61	16.59	3687.90	16.89	
KARNATAKA	2686.71	13.64	3049.48	13.60	2566.43	11.75	
GUJARAT	1265.62	6.42	1290.17	5.75	1303.07	5.97	
BIHAR	1231.12	6.25	1248.96	5.57	1248.96	5.72	
RAJASTHAN	945.27	4.80	1149.29	5.12	1211.75	5.55	
ANDHRA PRADESH	988.41	5.02	916.43	4.09	965.12	4.42	
HARYANA	661.12	3.36	682.94	3.05	905.80	4.15	
WEST BENGAL	408.42	2.07	465.45	2.08	632.75	2.90	
UTTAR PRADESH	429.46	2.18	426.98	1.90	439.64	2.01	
CHHATTISGARH	336.99	1.71	422.05	1.88	435.25	1.99	
ODISHA	400.86	2.03	378.64	1.69	379.22	1.74	
JHARKHAND	302.53	1.54	292.59	1.30	289.74	1.33	
TAMIL NADU	458.73	2.33	750.67	3.35	272.41	1.25	
ASSAM	50.74	0.26	81.28	0.36	241.81	1.11	
PUNJAB	190.69	0.97	202.55	0.90	214.48	0.98	
TELANGANA	334.62	1.70	402.37	1.79	174.79	0.80	
JAMMU & KASHMIR	66.04	0.34	69.16	0.31	69.85	0.32	
HIMACHAL PRADESH	44.17	0.22	50.45	0.22	50.74	0.23	
UTTARAKHAND	39.98	0.20	41.77	0.19	41.87	0.19	
MIZORAM	6.91	0.04	8.44	0.04	7.93	0.04	
NAGALAND	7.17	0.04	7.29	0.03	7.20	0.03	
MANIPUR	4.09	0.02	6.12	0.03	6.01	0.03	
MEGHALAYA	4.38	0.02	4.94	0.02	5.19	0.02	
SIKKIM	1.76	0.01	1.93	0.01	3.48	0.02	
TRIPURA	1.44	0.01	3.24	0.01	3.45	0.02	
KERALA	0.09	0.00					
OTHERS	17.26	0.09	17.89	0.08	17.37	0.08	
TOTAL	19700.14	100.00	22427.42	100.00	21838.22	100.00	

Source: State Departments of Horticulture & Agriculture

2. MONTHLY ARRIVAL:

The five years (2012-2016) average monthly arrival of Onion in different markets of the country along with average arrival of 2017 and 2018 (till date) are given in **Table-2.1**.

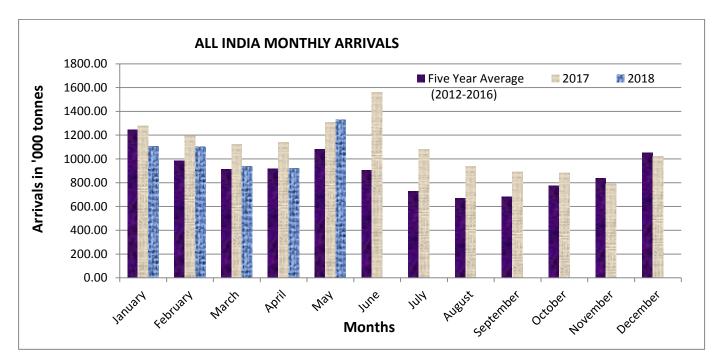
Table-2.1

ALL INDIA MONTHLY ARRIVALS

Arrivals in '000 Tonnes

Month	All India Arrivals					
	Five Year Average (2012-2016)	2017	2018			
January	1244.55	1278.89	1107.18			
February	985.71	1194.75	1101.31			
March	914.30	1120.94	949.31			
April	917.04	1141.33	919.46			
May	1080.92	1307.94	1330.15			
June	903.44	1561.05				
July	728.57	1082.04				
August	669.79	939.67				
September	683.14	893.51				
October	776.01	883.39				
November	839.04	790.50				
December	1050.40	1023.31				

Source: AGMARKNET



Note: The above graph depicts All India average of monthly arrivals of onion.

3. STATUS OF ONION MARKETING:

The average weekly, monthly and yearly wholesale and retail prices of onion in different markets and their variation percentage are given in **Table-3.1**. The average wholesale monthly prices of Delhi and All India monthly average wholesale prices along with graphic presentation are given in **Table-3.2** and **Table-3.3** respectively.

	Wholesale Prices (Rs./Qtl)							Retail Prices (DOCA) Rs/KG						
Centre	Prices Today	1 Week Ago	1 Month Ago	1Year Ago	9	% Variatio	n	Prices Today	1 Week Ago	1 Month Ago	1Year Ago	5	% Variatio	n
	31.05.2018	24.05.2018	30.04.2018	31.05.2017	over 1 Week	over 1 month	over 1 Year	31.05.2018	24.05.2018	30.04.2018	31.05.2017	over 1 Week	over 1 month	over 1 Year
BHOPAL	550	600	500	300	-8%	10%	83%	8	10	12	15	-20%	-33%	-47%
DELHI	723	673	744	594	7%	-3%	22%	20	20	20	18	0%	0%	11%
AHMEDABAD	600	550	650	500	9%	-8%	20%	16	18	20	15	-11%	-20%	7%
PUNE	800	550	500	400	45%	60%	100%	16	15	15	13	7%	7%	23%
MUMBAI	1000	850	1050	650	18%	-5%	54%	20	20	21	13	0%	-5%	54%
LASALGAON	800	725	740	480	10%	8%	67%	NA	NA	NA	NR	NA	NA	NA
PIMPALGAON	700	701	630	400	0%	11%	NA	NA	NA	NA	NR	NA	NA	NA
JAIPUR	775	778	875	500	0%	-11%	55%	12	10	9	15	20%	33%	-20%
BHUBANESHWAR	950	1060	1065	1150	-10%	-11%	-17%	14	15	15	18	-7%	-7%	-22%
KOLKATA	1100	1000	1100	1063	10%	0%	3%	20	20	20	18	0%	0%	11%
HYDERABAD	620	520	580	550	19%	7%	13%	12	12	12	15	0%	0%	-20%
BENGALURU	900	500	600	725	80%	50%	24%	20	20	20	10	0%	0%	100%
CHENNAI	1200	1100	1100	1000	9%	9%	20%	14	14	14	16	0%	0%	-13%
AVERAGE	824	739	780	639	12%	6%	29%	16	16	16	15	-1%	-3%	4%

Table-3.1

Source: 1- Wholesale Prices from AGMARKNET

2- Retail Prices from DOCA

Table-3.2

Month					Unit (Rs./Qtl.)
	2014	2015	2016	2017	2018
January	1213.0	1423.6	1198.9	807.8	2838.4
February	1048.3	1602.1	929.5	744.4	1775.4
March	1094.0	1499.1	960.6	777.4	1020.4
April	1499.1	1346.5	825.8	768.3	774.7
May	1081.4	1326.5	704.4	683.7	765.9
June	1225.2	1608.8	729.9	747.7	
July	2175.6	1919.8	770.3	795.2	
August	1783.9	3479.9	757.4	1956.0	
September	1677.3	3811.8	646.8	1517.8	
October	1687.3	2947.3	742.9	1951.7	
November	1576.6	2108.5	894.3	2571.4	
December	1623.6	1293.9	824.0	3038.6	

MONTHLY AVERAGE WHOLESALE PRICES OF ONION IN DELHI

Source: AGMARKNET

Note: The above table shows that the monthly average wholesale price of onion in Delhi

• The major arrival of Onion in Azadpur(Delhi) market is from Madhya Pradesh, Rajasthan, Gujarat and Maharashtra.

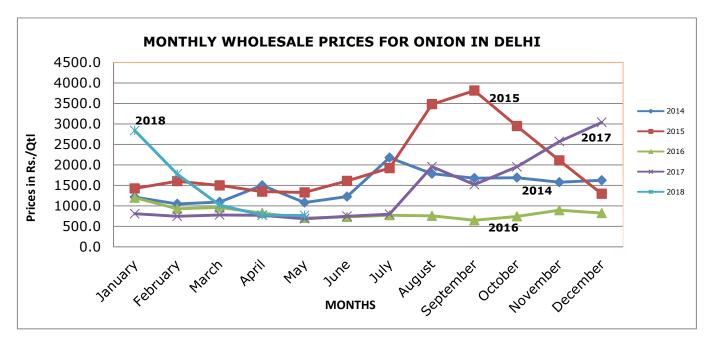
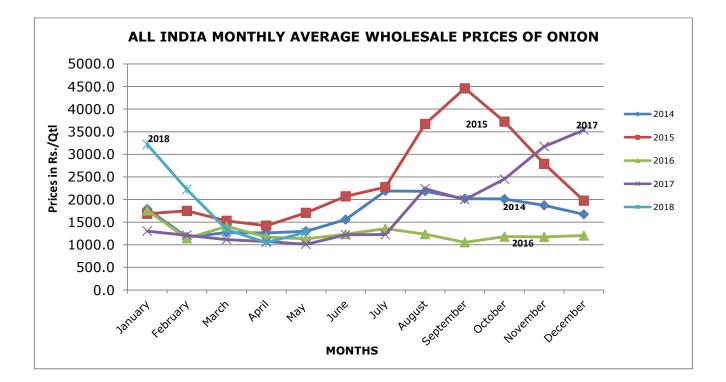


Table-3.3

Month		(Pri	ices in Rs/Quin	tal)	
	2014	2015	2016	2017	2018
January	1791.3	1685.5	1759.6	1302.1	3218.3
February	1171.5	1749.7	1142.6	1210.7	2222.2
March	1269.4	1529.1	1407.4	1114.7	1332.8
April	1263.5	1421.7	1169.2	1070.3	1049.3
May	1298.8	1707.3	1129.8	1011.7	1274.7
June	1558.1	2071.3	1235.1	1221.2	
July	2190.0	2275.8	1357.2	1225.2	
August	2183.7	3670.2	1235.0	2238.6	
September	2020.6	4459.1	1053.7	1998.4	
October	2011.2	3721.6	1179.5	2452.9	
November	1872.5	2789.2	1175.5	3173.7	
December	1673.5	1974.1	1204.2	3537.5	

ALL INDIA MONTHLY AVERAGE WHOLESALE PRICES OF ONION

Source: AGMARKNET Portal



4.EXPORT OF ONION:

		Qty In Lakh MT
Month	2016-17	2017-18
April	1.95	1.60
May	2.30	2.09
June	1.90	1.24
July	1.54	1.42
August	1.95	1.58
September	1.97	1.44
October	2.04	0.87
November	1.90	1.14
December	2.57	1.00
January	1.90	0.58
February	1.99	1.01
March	2.15	
Total	24.16	13.98
Source: APEDA		

Table-4.1
